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	Archbishop of San Francisco	
16		(additional counsel listed on signature page)
17		
10		BANKRUPTCY COURT
18		RICT OF CALIFORNIA CISCO DIVISION
19	SANTRANC	LISCO DI VISION
20	In re:	Case No. 23-30564 (DM)
20		, ,
21	The Roman Catholic Archbishop of San Francisco,	Chapter 11
22	Debtor and	STIPULATION TO WITHDRAW WITHOUT PREJUDICE THE MOTION
23	Debtor in Possession.	OF CERTAIN INSURERS FOR RELIEF FROM AUTOMATIC STAY TO PERMIT
24		CALIFORNIA COVERAGE ACTION TO
25		CONTINUE
2.		Judge: Hon. Dennis Montali
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Century Indemnity Company, as successor to CCI Insurance Company and Insurance Company of North America, Pacific Indemnity Company, and Westchester Fire Insurance Company as successor in interest to Industrial Underwriters Insurance Company for policies JU835-8355 and JU895-0964 (collectively, the "**Insurers**") and the Roman Catholic Archbishop of San Francisco (the "RCASF" or the "Debtor," and, together with the Insurers, the "Parties"), the debtor and debtor in possession in the above-captioned chapter 11 case (the "Bankruptcy Case"), enter into this stipulation and agreement (the "Stipulation") to withdraw without prejudice the Motion of Certain Insurers for Relief from Automatic Stay to Permit California Coverage Action to Continue [Docket Nos. 251, 255] (the "Motion"). The Parties hereby stipulate and agree as follows:

RECITALS

A. On October 27, 2023, the Insurers filed the Motion, which seeks to lift the automatic stay to allow a pending state-court coverage action (the "California Coverage Action") to proceed in order to provide guidance and certainty on the extent of the Insurers' and Debtor's respective contractual rights and obligations for claims brought by survivors of childhood sexual abuse under the California Child Victims Act against the Archdiocese.

В. On November 16, 2023, the Debtor filed an objection (the "Objection") to the Motion.²

- C. On November 16, 2023, the Official Committee of Unsecured Creditors (the "Committee") joined the Objection.³
- D. The Parties have met and conferred with respect to the Insurers' request for relief by the Motion. As a result, the Parties have come to an agreement regarding the relief requested by the Motion.

Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

Debtor's Opposition to Motion of Certain Insurers for Relief from Automatic Stay to Permit California Coverage Action to Continue [Docket No. 313].

Committee's Joinder to Debtor's Opposition to Motion of Certain Insurers for Relief from Automatic Stay to Permit California Coverage Action to Continue [Docket No. 321].

E. This Stipulation was previously provided to counsel for the Committee. Counsel for the Committee indicated that the Committee does not object to this Stipulation.

NOW, THEREFORE, UPON THE FOREGOING RECITALS, WHICH ARE INCORPORATED AS THOUGH FULLY SET FORTH HEREIN, IT IS HEREBY STIPULATED AND AGREED, BY AND BETWEEN THE PARTIES, THROUGH THE **UNDERSIGNED:**

- 1. The Insurers agree to withdraw the Motion without prejudice.
- 2. The Insurers agree that they will not file a renewed motion to lift the stay without providing the Debtor with at least 45-days' prior notice. The Debtor agrees it will not seek to remove the California Coverage Action without providing Insurers with at least 45-days' prior notice.
- 3. Neither the Insurers' agreement to withdraw the Motion, nor the pendency of the stay, may be used in any manner (i) to challenge the Insurers' standing, (ii) in opposing any further motion to lift the stay, or (iii) as a waiver, admission, or limitation of any kind with respect to the Insurers' or the Debtor's rights, claims, defenses, or objections in connection with the California Coverage Action or this Bankruptcy Case.
- 4. Other than as agreed to above, the Debtor and the Insurers reserve all rights, claims, defenses, and objections.

[SIGNATURE PAGES TO FOLLOW]

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21		and JU895-0964
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1	Dated: February 6, 2024	FELDERSTEIN FITZGERALD WILLOUGHBY PASCUZZI & RIOS LLP
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3 4		By: <u>/s/ Paul J. Pascuzzi</u> PAUL J. PASCUZZI JASON E. RIOS THOMAS R. PHINNEY
5		Attorneys for The Roman Catholic Archbishop of San Francisco
6	Dated: February 6, 2024	SHEPPARD, MULLIN, RICHTER & HAMPTON LLP
7		By: <u>/s/ Ori Katz</u> ORI KATZ
8		ALAN H MARTIN
9		Attorneys for The Roman Catholic Archbishop of San Francisco
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